

u3a learn,
laugh,
live

Yate & Sodbury AGM 16 April 2026



AGENDA

1. **Welcome.**
2. Apologies.
3. Minutes of last year's AGM for approval.
4. Chair's Annual Report.
5. Treasurer's Annual Report.
6. Nominations to the Executive Committee.
7. Questions

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Minutes of last year's AGM for approval.

250417 u3a AGM minutes Draft 1 are online on <https://yate-sodbury.u3asite.uk/agm/>

On-line voting closed 15 April 2026 20:00

up to 15April25 20:00 we have received 263 valid electronic votes (have removed duplicates and wrong person/membership number) and 0 paper votes received at my address => 263 valid votes.

260 voted YES to Approve the minutes of the 2025 AGM, 3 NO votes, some did not attend the AGM thus cannot approve minutes.

263 voted YES to approve the committee members.

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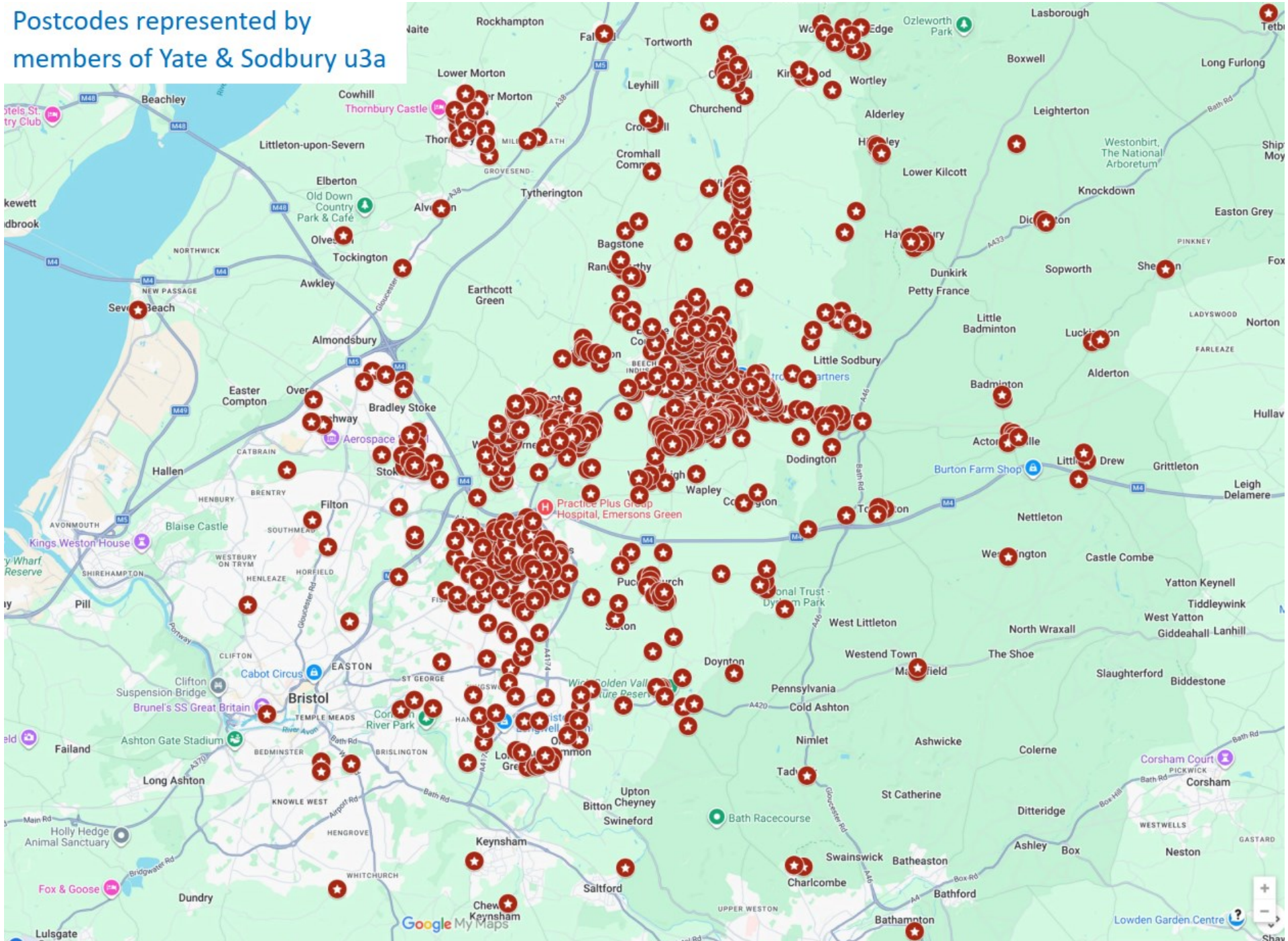
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Chair Report

- 2,007 u3a members, up 8% since April 2025
115 active interest groups covering a wide range of activities
13 new groups - 150 group leaders
- Committee Priorities
1. Assigned tasks, 2. New Groups, 3. Local publicity
Self-help model of u3a, not funded by government
- Excellent Website, Noticeboard, Newsletter
Monthly Speaker Meetings, Group leaders' meeting, Open Day
20-year celebration on 6th June 2026
- Thanks to all volunteers: group leaders, committee members



Postcodes represented by members of Yate & Sodbury u3a



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Financial Summary for period 1st April 2025 to 31st March 2026

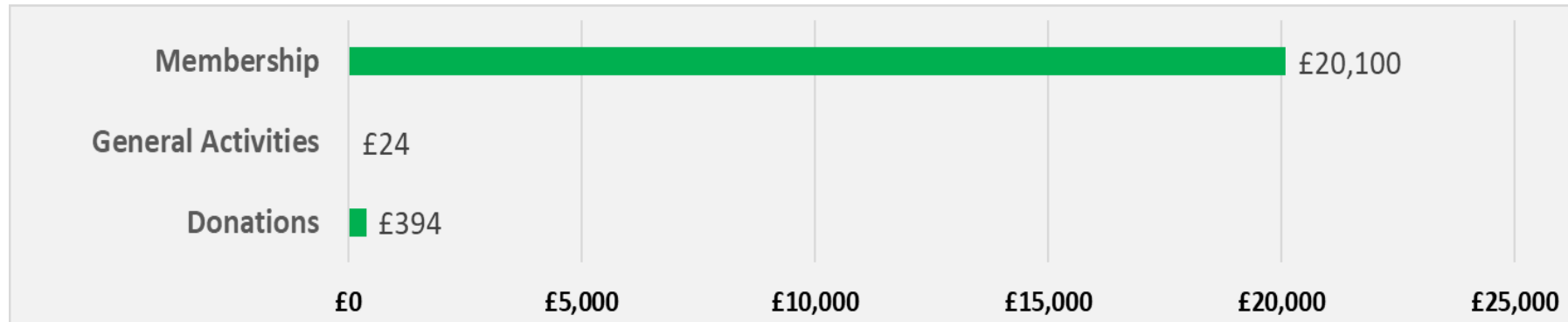
Income & Expenditure

Brought forward from FY23/24:	£18,532.13
Income FY25/26*:	£20,517.99
Expenses FY25/26:	£20,093.17
Carried forward to FY26/27:	£18,956.95

* *Gift Aid to be claimed (Est.: £2,740)*

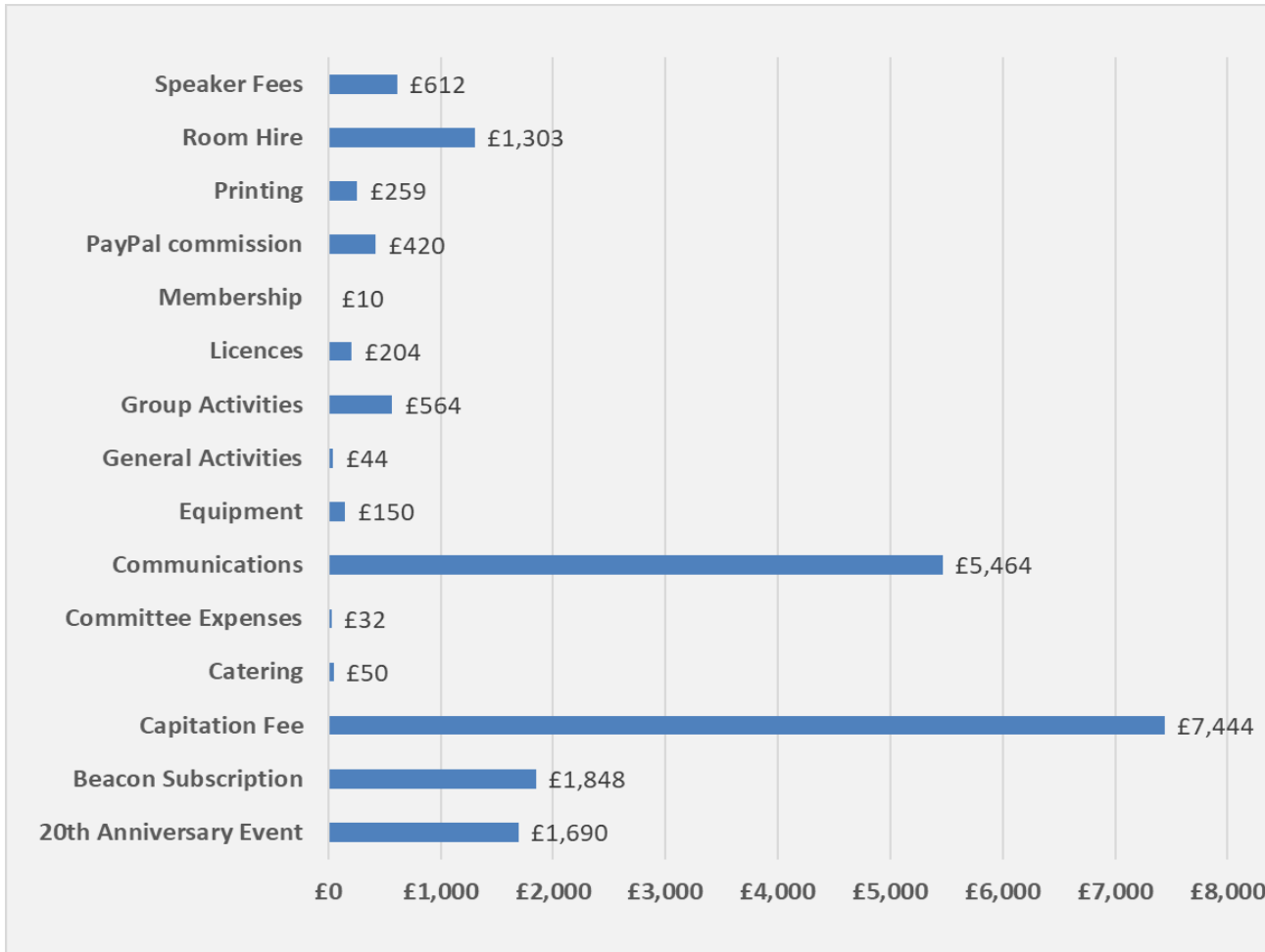
- *Excess of expenditure over income = £424.82 (exc. Gift Aid; ~ £3,165 with Gift Aid).*
- *Sizable balance carried forward to cover the main annual expenses which arise early in the financial year (TAT membership, TAT magazines & Beacon subscription).*
- *Accounts audit completed 18/03/2026.*

- Income Breakdown



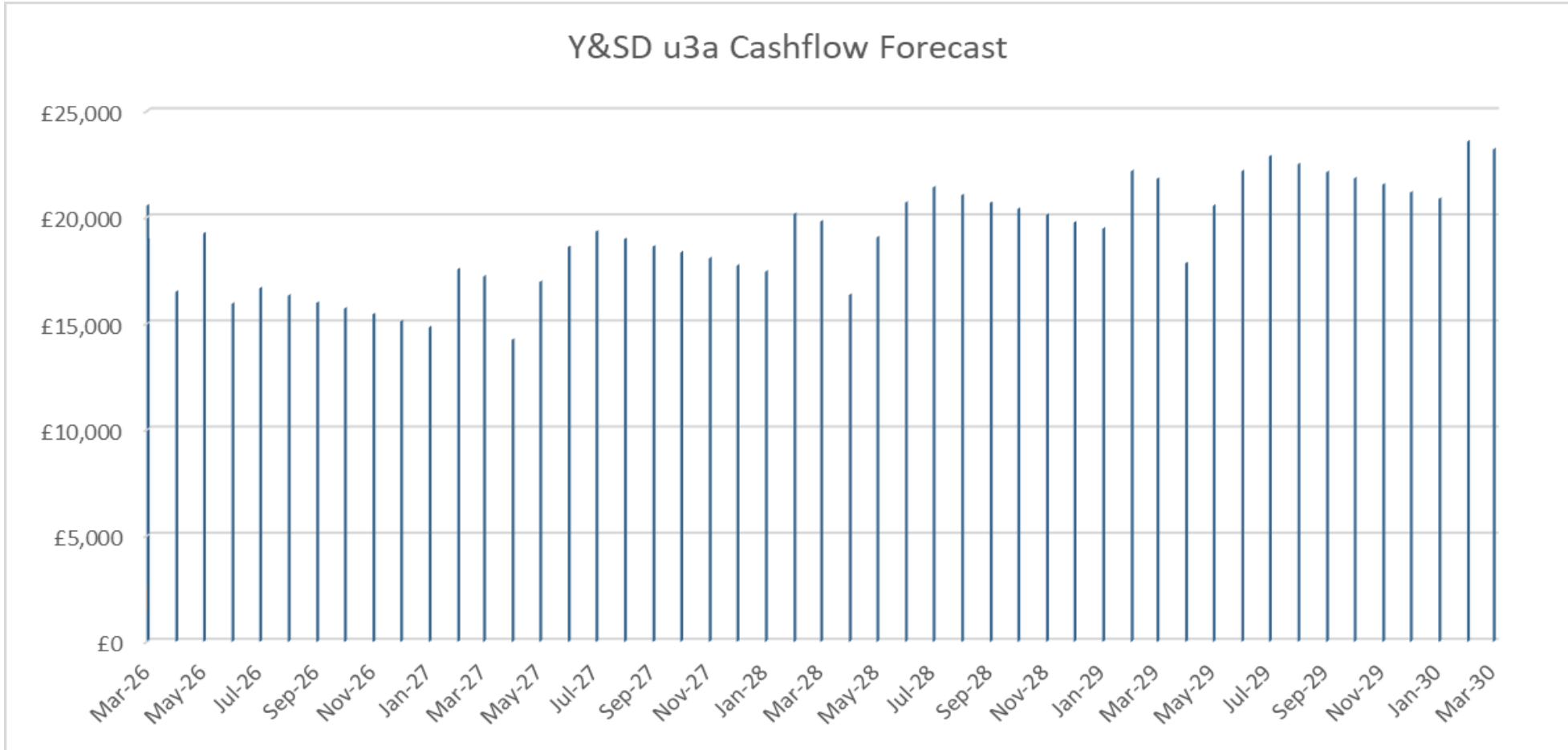
General activities = refund (for badge holders)

Expenses Breakdown



- *Licences = Third Age Trust 'Siteworks', Microsoft Office & Copyright Licensing Agency.*
- *Group Activities = Group start up grants + apportionment of donation received to Creative Writing Groups).*
- *General Activities = Payment for badge holders for Committee Members.*
- *Communications = u3a Matters Magazines.*
- *Equipment = Projector.*
- *Committee Expenses = General activities (refund for badge holders).*

Cashflow Forecast to Mar 2030:



Finances are in a sound position for the foreseeable future.

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Following nomination received for Committee Members from May for the year 2026-2027.

First Name	Surname
Rod	Dewey
Craig	Hodges
Lesley	Holman
Ian	Merriman
Vasu	Patel
Catherine	Riley
Janet	Smith
Julie	Spooner
John	Wilkinson
Paula	Young

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263 voted YES to Approve the committee members for 2026 - 2027

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Any Questions?



Yate & Sodbury u3a

<https://yate-sodbury.u3asite.uk/>

<https://www.facebook.com/u3ayateandsodbury>

yands.u3a@gmail.com

